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A discrete time model for succession of ground cover communities after clear cutting

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A model for succession of ground cover communities based on the difference in time of occurrence of different plant species in succession has been developed. Plant species have been divided into pioneer, intermediate and climax species assuming that climax species can supersede pioneer species in competition for resources. By applying matrix notations the model can be presented in quite a simple form. The parameters of the model were estimated, and the course of succession has been computed for a ground cover community following clear cutting.

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Была разработана модель сукцессии растительного покрова, созданная на основе временных различий встречаемости отдельных видов растений в процессе сукцессии. Виды растений были разделены на пионерные, промежуточные и климаксовые, причем предполагалось, что последние могут вытеснять пионерные в процессе конкуренции за пищевые ресурсы. При применении матриц модель может быть изображена в очень простой форме. Дана оценка параметров модели; процесс сукцессии проанализирован для растительных сообществ, развивавшихся на месте сплошной вырубki.

Introduction

The concept of succession is used in order to describe a series of directional changes in community structure. The successional community can be divided into several stages. In particular, the concepts of pioneer and climax stages have been applied frequently for describing the differences between plant communities occupying the same site during early and late succession (Clements 1963: 72–78, Mueller-Dombois and Ellenberg 1974: 380–397). The community members are called pioneer or climax species, respectively. Thus plant species have been divided into different categories according to the stage at which they occur during community development. The present classification is crude, but it does make it possible, however, to give a general description of community development during the course of succession. On the other hand, this approach enables further consideration to be made of the mechanisms involved in succession and its modelling.

The aim of the present paper is to develop a descriptive model for community development in the course of succession based on the different competition power of the different species categories. The model has been applied to the ground cover of a tree stand after clear cutting.

Study approach

The presence of a plant species in a successional community is dependent on its competition power (cf. Clements 1963: 72–78). The process of succession is rather regular within the limits set by the environment and therefore the time occurrence for each species can be recognized. In practice, however, it is possible to distinguish only a few categories, such as pioneer and climax species. In addition to these two categories, a category for intermediate species is introduced, i.e. for species which occur in the intermediate stage of succession.

Let x_{1n} denote the non-occupied area in the year n , x_{2n} the area occupied by pioneer species, x_{3n} the area by intermediate species and x_{4n} the area by climax species, correspondingly. The reoccupation ratio a_{ij} is defined as the ratio between the area vacated by species class i from the species class j and the area of species class j .

Thus the area reoccupied by species i from species j is $a_{ij} \cdot x_{jn-1}$.

The climax species can increase its area at the expense of the other species. This can be formulated as follows

$$x_{4n} = a_{41} x_{1n-1} + a_{42} x_{2n-1} + a_{43} x_{3n-1} + x_{4n-1}. \quad (1)$$

The intermediate species can increase its area at the expense of non-occupied areas and pioneer species classes and lose it to climax species

$$x_{3n} = a_{31} x_{1n-1} + a_{32} x_{2n-1} + x_{3n-1} - a_{43} x_{3n-1}. \quad (2)$$

The pioneer species can increase their coverage at the expense of non-occupied areas and lose it to intermediate and climax species

$$x_{2n} = a_{21} x_{1n-1} + x_{2n-1} - a_{32} x_{2n-1} - a_{42} x_{2n-1}. \quad (3)$$

The non-occupied area can only decrease

$$x_{1n} = x_{1n-1} - a_{21} x_{1n-1} - a_{31} x_{1n-1} - a_{41} x_{1n-1}. \quad (4)$$

Injury to the plant species is now described by four equations which include six parameters. These equations are recursive i.e. the situation for one year is calculated with the help of the situation the previous year. These equations are now rather complicated. Their formalization can be simplified by using matrix notations.

Let us define the state vector X_n as

$$X_n = \begin{bmatrix} x_{1n} \\ x_{2n} \\ x_{3n} \\ x_{4n} \end{bmatrix} \quad (5)$$

The reoccupation matrix A is defined

$$A = \begin{bmatrix} 1-a_{41}-a_{31}-a_{21} & 0 & 0 & 0 \\ a_{21} & 1-a_{32}-a_{42} & 0 & 0 \\ a_{31} & a_{32} & 1-a_{43} & 0 \\ a_{41} & a_{42} & a_{43} & 1 \end{bmatrix} \quad (6)$$

The Eqs (1)–(4) can now be written in condensed form

$$X_n = A X_{n-1} \quad (7)$$

The state vector X_{n-1} can be expressed using the previous year and so on

$$X_n = A \cdot X_{n-1} = A \cdot A X_{n-2} = A \cdot A \cdot A X_{n-3} = \dots = A^n X_0 \quad (8)$$

Thus the state vector X_n can be computed from Eq. (8), if the initial state vector X_0 and the reoccupation matrix is known. This model is analogous with that presented by Pielou (1969) for growth of an animal population with age-dependent birth and death rates and by Horn (1976) for tree strata of a stand.

Material

In order to estimate the parameters of Eq. (8) the material for ground cover communities of the *Myrtillus* site type (cf. Cajander 1949) collected during the third inventory of Finnish forests in 1951–1953 was utilized. For this purpose several inventory transects were selected representing south boreal vegetation in central Finland (Fig. 1). The sample plots were selected in such a way that they represent a successional series of one hundred years. The description of ground cover was carried out by applying the concept of coverage. In this procedure vascular plants, field layer, and bryophytes, bottom layer, were treated separately, as has also been

Fig. 1. Region of data collection

done in the analysis. Tree strata and brush layer were excluded from the material owing to the changes in their structure caused by silvicultural measures. A detailed description concerning the methods applied in the description of ground cover is given by Kujala (1964).

The plant species of the ground cover were divided into pioneer, intermediate and climax species. In particular, the studies by Kujala (1926a, b) concerning the ecological properties of different plant species were applied in classification. The classification of plant species is presented in Tab. 1.

Results

The six parameters of Eq. (8) were estimated using the method of least squares applying computer iteration. The numerical values of the parameters are presented in Tab. 2. At the second step of the analysis a computation for the share of different categories during the course of succession was carried out applying the above mentioned parameters. The results of these computations for the field layer and bottom layer are presented in Fig. 2.

Discussion

The present model is based on the assumption that the competitive power of each successional category does not change during the course of succession. According to this assumption development of the community approaches a steady state where the abundance of the different species remains unchanged and the community structure is characterized by climax species with patchy and low occurrence of other successional categories. Owing to the computational procedure the proportional relations between species' abundances in stationary composition are independent of the initial composition of the plant community and are only determined by the matrix of competitive power of successional categories. Thus, the events taking place in the environment before the appearance of the initial community have no effects on the course of community development determined by matrix of competitive power (cf. Horn 1976).

The present model is compiled in such a way that pioneer species are suppressed by intermediate species and climax species and intermediate species by climax species, i.e. hierarchically. Owing to the reproductive strategy of vascular plants in the ground cover such successional processes in the field layer are evident. Due to the clonal distribution of plant species it is ordinary that plant species belonging to other successional categories than pioneer species appear in early successional stages, and hence the hierarchical occupation of a site is pos-

Fig. 2. Above: Course of succession for the field layer. Solid line represents climax species, broken line represents intermediate species, and chained line represents pioneer species. Below: Same as above but for the bottom layer.

Tab. 1A. Plant species of the field layer belonging to different successional categories.

Pioneer	intermediate	climax
<i>Agrostis tenuis</i> Sibth.	<i>Calluna vulgaris</i> (L.) Hull	<i>Lycopodium annotinum</i> L.
<i>Calamagrostis arundinacea</i> (L.) Roth	<i>Chimaphila umbellata</i> (L.) W. Barton	<i>L. clavatum</i> L.
<i>C. epigejos</i> (L.) Roth	<i>Empetrum nigrum</i> L.	<i>Picea abies</i> (L.) Karst.
<i>C. sp.</i>	<i>Luzula pilosa</i> (L.) Willd.	<i>Vaccinium myrtillus</i> L.
<i>Carex brunnescens</i> (Pers.) Poir.	<i>Hepatica nobilis</i> Miller	<i>V. vitis-idaea</i> L.
<i>C. digitata</i> L.	<i>Anemone nemorosa</i> L.	<i>Dryopteris filix-mas</i> (L.) Schott
<i>C. globularis</i> L.	<i>Convallaria majalis</i> L.	<i>D. carthusiana</i> (Vill.) H. P. Fuchs
<i>Avenella flexuosa</i> (L.) Parl.	<i>Dryopteris cristata</i> (L.) A. Gray	<i>Gymnocarpium dryopteris</i> (L.) Newman
<i>Deschampsia cespitosa</i> (L.) PB.	<i>D. dilata</i> (Hoffm.) A. Gray	<i>Linnaea borealis</i> L.
<i>Festuca ovina</i> L.	<i>Equisetum sylvaticum</i> L.	<i>Moneses uniflora</i> (L.) A. Grey
<i>Luzula multiflora</i> (Retz.) Lej.	<i>Hieracium murorum</i> L.	<i>Oxalis acetosella</i> L.
<i>Epilobium angustifolium</i> L.	<i>Maianthemum bifolium</i> (L.) F. W. Schm.	<i>Pyrola chlorantha</i> Sw.
<i>Fragaria vesca</i> L.	<i>Melampyrum pratense</i> L.	
<i>Geranium sylvaticum</i> L.	<i>M. sylvaticum</i> L.	
<i>Hypericum maculatum</i> Cr.	<i>M. sp.</i>	
<i>Potentilla erecta</i> (L.) Răusch.	<i>Plantago major</i> L.	
<i>Rubus arcticus</i> L.	<i>Polypodium vulgare</i> L.	
<i>Rumex acetosella</i> L.	<i>Pteridium aquilinum</i> (L.) Kuhn	
<i>Stellaria graminea</i> L.	<i>Pyrola media</i> Sw.	
<i>Veronica achamaedrys</i> L.	<i>P. minor</i> L.	
<i>V. officinalis</i> L.	<i>P. rotundifolia</i> L.	
<i>Euphrasia</i> sp.	<i>Orthilia secunda</i> (L.) House	
	<i>Rubus saxatilis</i> L.	
	<i>Solidago virgaurea</i> L.	
	<i>Trientalis europaea</i> L.	
	<i>Viola riviniana</i> Reichenb.	

B. Plant species of the bottom layer belonging to different successional categories.

Pioneer	Intermediate	Climax
<i>Polytrichum juniperinum</i> Hedw.	<i>Aulacomnium palustre</i> (Hedw.) Schwaegr.	<i>Dicranum elatum</i> Lindb.
<i>Cetraria islandica</i> (L.) Ach.	<i>Brachytecium curtum</i> (Lindb.) C. Jens.	<i>D. majus</i> Sm.
<i>Cladonia arbuscula</i> (Wallr.) Rabenh.	<i>Polytrichum commune</i> Hedw.	<i>D. plysetum</i> Sw.
<i>C. fimbriata</i> (L.) Sandst.	<i>Rhodobryum roseum</i> (Hedw.) Limpr.	<i>Hylocomium splendens</i> (Hedw.) B.S.G.
	<i>Rhytidiadelphus triquetrus</i> (Hedw.) Warnst.	<i>Pleurozium schreberi</i> (Brid.) Mitt.
	<i>Sphagnum girgensohnii</i> Russ.	<i>Ptilium crista-castrensis</i> (Hedw.) DeNot.
	<i>Peltigera aphthosa</i> (L.) Willd.	<i>Nephroma arcticum</i> (L.) Torss.
	<i>P. malucea</i> (Ach.) Funck	

Tab. 2A. Competitive power of different successional categories in the field layer.

Successional category increasing	Successional category decreasing			
	1	2	3	4
Bare ground(1)				
Pioneer species(2)	1.0000			
Intermediate species(3)	0.6620	0.0425		
Climax species(4)	0.0000	0.0000	0.0312	

B. Competitive power of different successional categories in the bottom layer.

Successional category increasing	Successional category decreasing			
	1	2	3	4
Bare ground(1)				
Pioneer species(2)	1.0000			
Intermediate species(3)	0.5870	0.0612		
Climax species(4)	0.0000	0.0000	0.0500	

sible, as argued by Witford (1949) and Oinonen (1968, 1971). In the bottom layer, i.e. among the mosses and lichens, hierarchical succession is not absolutely necessary. It is reasonable to assume that plant species invade the bottom layer communities one after another in such a way that early successional species make the site suitable for late successional species as suggested by Clements (1963). However, it is evident that hierarchical succession is the main process of succession among vascular plants as a result of vegetative reproduction which is favoured in natural selection as regarded adaptation to decreasing resources of the developing community as argued by Horn (1976).

The present method gives no answer to the question regarding the mechanisms involved in competitive hierarchy. According to Horn (1971) the most probable reasons for differences in successional status between plant species are found in the relationship between growth rate and light conditions of different plant species. In particular, differences are caused by the distribution of leaf mass in growth volume, and species with multi-layer leaf distribution seem to be superior to species with monolayer leaf distribution in great light intensities, and mono-layer species are adapted to low light intensities. Horn (1971) supposes that differences in plant species' photosynthetic responses to varying light intensities are, however, not sufficient to explain successional processes, but the constitutional differences in photosynthetic activity seem to be compensated by the distributional pattern of assimilates to shoot and root systems. Schultze (1972) agrees with the latter assumption, and demonstrates that high energy investment primarily above ground with the establishment of new leaves gives a plant species a high competitive potential (cf. also Lieth and Aston 1961). As regards the adaptive strategy of plant species it may be meaningful that early successional species grow quickly but cannot survive in suppressed conditions as can dominants of the late successional stages (cf. Horn 1976).

The present model is constructed from four successional categories but generalizing for a larger number of categories does not involve much trouble. In theory, the model can be computed using one species but great practical problems are encountered in determining the successional status of each species as regards ground cover. In this respect the tree stratum is not so complicated and a more precise application of the present model could be possible as suggested by Horn's (1976) formulations for tree stratum based on demographic characteristics of tree stratum.

Predictions for the course of succession of field and bottom layers were also carried out. The results show that the dominance of grasses and herbs in early succession changes to the dominance of dwarf shrubs and mosses as community development is taking place, as expected. This result is only to be expected and is dependent on the classification applied in formation of successional categories but it does agree with the pre-

sent knowledge concerning the successional status of members of ground cover communities in Finnish conditions (cf. Kujala 1926a, b). Applying matrix notations the ideas have been operationalized in order to allow quantitative analysis. What is evidently more problematic is the quality of the material since it includes unspecified variation caused by the general approach, i.e. the present successional series is compiled by the stands representing cross sections of different successional series. The monitoring of permanent plots would provide much better facilities for the analysis of the present problem than the available material. However, this fact does not decrease the reliability of the results to any great extent as discussed earlier.

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